GS-318, Secretary: OPM'S example of performance elements with real measures

## ELEMENT 1. ADMINISTRATIVE SUPPORT RESULTS ELEMENT 2. OFFICE INFORMATION

Source: Measuring Hard-to-Measure Work: Secretary.

Workforce Performance Resources Newsletter Reprint, June 2000

http://www.opm.gov/perform/articles/2000/jun00-5.asp

Note: these examples have credible measures, but lack an explicit ALIGNMENT STATEMENT, e.g.,

"This element supports the X Program's management objective of providing high quality adminstirative, clerical, and technical support to internal staff and external customers."

This example follows OPM's ALIGNMENT METHOD B, **Focusing on Customer Expectations.** The first step to a customer-focused method is to ask the following questions:

- Who are the secretary's customers?
- what products and/or services do the customers expect?

By asking these questions, a supervisor and secretary could develop the following list of customers and their expectations. Note that we list customer expectations as products or services, not activities.

| Customers                      | Supervisor and Staff   | Other Agency<br>Offices<br>and the Public      | Administrative Officer      |
|--------------------------------|--|--|-----------------------------|
| Expected Products and Services | <ul> <li>An easy-retrieval file system</li> <li>A calendar</li> <li>Travel reservations and vouchers</li> <li>Correspondence in draft</li> </ul> | <ul><li>Information</li><li>Messages</li></ul> | Time and attendance records |

**Note:** This example is very general and represents a minimum framework of what a performance plan could include.

**Example Elements and Standards.** By using a customer-focused method, and by describing the results of the secretary's activities rather than the activities

themselves, supervisors and secretaries might develop a performance plan that includes the following elements and standards:

## Element 1 ADMINISTRATIVE SUPPORT RESULTS

Products or services include a file system, time and attendance records, a calendar, travel arrangements, and draft correspondence.

Fully Successful Standard: The supervisor typically finds that:

- <u>Files</u> are easily retrievable, logically organized, clearly labeled, and neat, with documents usually filed within 3-5 days of receipt;
- <u>Time cards</u> correctly reflect information provided by employees, comply with established procedures, are successfully entered into the automated system, and submitted to the Administrative Officer by established deadline, with no more than three noted errors per quarter;
- <u>Calendar</u> is consistently accurate with proper additions and deletions, reflecting realistic scheduling, with changes made quickly, and a hard copy provided to supervisor in accordance with personal preference, with no more than three noted errors per quarter;
- <u>Travel</u> arrangements are realistic, meet the traveler's expectations in terms of timeliness and accommodation to extent possible, and confirmation is received prior to travel.
  - Travel orders and vouchers are completed in accordance with regulations, policy, and automated procedures.
  - Vouchers are completed usually within 3 days of receipt of traveler's documentation; and
- <u>Draft correspondence</u> is clear, logical, follows Plain Language guidelines, and is presented to supervisor generally 1-3 working days before due date or 3-5 days after receipt of initiating event.

## Element 2 OFFICE INFORMATION

Fully Successful Standard: The supervisor typically finds that:

- Messages are given to appropriate persons usually within 3 working hours
  of receipt or when the person returns to the office, and contain the caller's
  name, organization, phone number, date, time, and subject of the call; and
- <u>Information</u> provided is generally accurate, meets the customer's requirements, and is given from 6 hours to 3 working days after the request is made